

**NOTICE OF SPECIAL MEETING OF
SILVER PEAKS METROPOLITAN DISTRICT NO. 6**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of the Silver Peaks Metropolitan District No. 6 (the “**District**”), located in the Town of Lochbuie, Weld County, Colorado, will hold a special meeting at 10:00 a.m. on Tuesday, July 14, 2026 via Zoom: <https://us02web.zoom.us/j/89919454572>; Webinar ID: 899 1945 4572; or call-in: (719) 359 4580, for the purpose of conducting such business as may come before the Board.

At this meeting the Board will take up regular business of the District, make a final determination to issue general obligation indebtedness, and any other matters as may come before the Board.

At this meeting it is anticipated that the Board will make a final determination to issue general obligation indebtedness. Specifically, the Board will consider adoption of a resolution authorizing the issuance of its (i) Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2026A; and (ii) Subordinate Limited Tax General Obligation Bonds, Series 2026B, in a combined aggregate principal amount not to exceed \$15,000,000, for the purpose of paying or reimbursing the costs of public improvements for the District (collectively, the “**Series 2026 Bonds**”). It is anticipated that the resolution will approve forms of indentures of trust, a bond purchase agreement, a continuing disclosure agreement, a limited offering memorandum, and such other agreements and documents as may be necessary or appropriate in connection with issuance of the Series 2026 Bonds and authorize the execution and delivery thereof and performance by District thereunder.

Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or incurrence of the Series 2026 Bonds may be commenced more than 30 days after the authorization of such Series 2026 Bonds pursuant to the aforementioned resolution.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

The meeting is open to the public.

BY ORDER OF THE BOARDS OF DIRECTORS
SILVER PEAKS METROPOLITAN DISTRICT
NO. 6

/s/ Robbie Higgins

By: Secretary

AGENDA

1. Call to Order
2. Declaration of Quorum
3. Confirmation of meeting notice and posting
4. Approval of agenda
5. Public comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per person
6. Approval of Minutes from November 12, 2025 meeting
7. Approval of Resolution Designating Posting Location
8. Consider appointment to fill vacancies
 - (a) Election of Officers
9. Discuss and consider approval of a Resolution authorizing District to issue the Series 2026 Bonds, in a combined aggregate principal amount not to exceed \$15,000,000, approving forms of indentures of trust, a bond purchase agreement, a continuing disclosure agreement, a limited offering memorandum, and such other agreements and documents as may be necessary or appropriate in connection with issuance of the Series 2026 Bonds and authorizing the execution and delivery thereof and performance thereunder
10. Consider and approve March 31, 2026 Financials
11. Approve and ratify expenditures.
12. Review and ratify approval of 2025 audited financials
13. Review and ratify Warranty Agreement for Tracts AG and K Park Improvements by and between the District and Melody Homes
14. Other business
15. Adjourn